



Cost Segregation Specialists

# Get My Refund!

Learn how much you have overpaid the IRS! The more information that you provide results in a more accurate response in calculating your tax refund or credit. We will provide you with a **FREE estimate and Benchmark Analysis at no obligation**. This form and/or documents may also be submitted by fax to 972-865-9626 or through your cost segregation specialist.



## PROPERTY OWNER'S INFORMATION

*\*Indicates the MINIMUM required fields*

Contact Name*	<input type="text"/>		
Name of Owning Entity*	Corporation, LLC, Partnership, Sole Proprietor, Other		
Contact Email*	<input type="text"/>		
Preferred Contact Phone*	<input type="text"/>	Other Phone	<input type="text"/>
Marginal Tax Rate*	39.6%	Paid taxes last 3 years?*	Yes

## PROPERTY INFORMATION

*Please submit a separate request for each subject property or contact us*

Subject Property Address*	Street Address. No P.O. Boxes		
	City	ST	Zip Code
How was property acquired*	<input type="text"/>	When*	Month <input type="text"/> Year <input type="text"/>
Property Type*	<input type="text"/>	Square Footage*	<input type="text"/>

## PROPERTY COST

Building Cost (less land value)*	\$	<input type="text"/>	
Any Improvement Costs*	\$	<input type="text"/>	When* Month <input type="text"/> Year <input type="text"/>

## DOCUMENTS

*These documents will help us provide a more accurate estimate and may be required later.*

Construction Drawings or Invoices	<input checked="" type="checkbox"/>	Fixed Asset Schedule*	<input checked="" type="checkbox"/>
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## ADDITIONAL INFORMATION

Was this building involved in a 1031 exchange?	No <input type="checkbox"/>	AMT Applicable?	No <input type="checkbox"/>
Additional Comments	<input type="text"/>		

How were you referred/name of referring consultant	1-888 TOM-ESPER	<input checked="" type="checkbox"/>
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*Our free Benchmark Analysis provides more information than most computer-generated studies that cost as much as \$2,000 and do not meet IRS requirements.*

*All of our services include on-site evaluation as required by the IRS.*

*We work on a shared-benefit or fixed-fee basis.*

**844-IRS-MONY**

[www.getyourtaxrefund.us](http://www.getyourtaxrefund.us)

**We guarantee a minimum \$10,000 tax credit or our services are free!**

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